BOSQAR INVEST

BOSQAR d.d.
Ulica grada Vukovara 23
10000 Zagreb

Regulated Market Segment:
Zagreb Stock Exchange, Official Market

Home Member State:
Croatia

Security:
BSQR / ISIN: HRMRULRB0008
3MRU2 / ISIN: HRMRULO326A2
LEI: 74780080JD6L45P7YG07

Publication of Other Non-regulated Information
Zagreb, 11 June 2026

Notification on the final price for new shares

The General Assembly of BOSQAR d.d. (the "**Company**") on 11 May 2026 adopted a Resolution on the Share Capital Increase of the Company (the "**Share Capital Increase Resolution**"), based on which the Company's share capital is increased from EUR 15,640,094.35 by a maximum of EUR 7,820,047.18, to a maximum of EUR 23,460,141.53, by contributions in cash and by issuing up to a maximum of 5,892,185 new ordinary registered shares without par value (the "**New Shares**").

Pursuant to the public call for subscription of new shares of the Company published on 19 May 2026 (the "**Public Call**"), the public offer of New Shares in the second round for new investors was carried out in the period from 1 June 2026 at 9:00 a.m. to 10 June 2026 at 4:00 p.m. (the "**Offer Period in the Second Round**").

In accordance with the Share Capital Increase Resolution, the Company's Management Board, on 11 June 2026, with the consent of the Company's Supervisory Board, adopted a Decision on Determining the Final Price of the New Shares, which set the final price for the New Shares at EUR 25.50 per New Share. The decision was made taking into account the expressed interest of investors in the price and number of subscribed New Shares during the Offer Period in the Second Round, the current and expected conditions on the capital and financial markets, and the assessment of the growth prospects, risk factors and other information relating to the Company's operations.

In accordance with the Share Capital Increase Resolution and the Public Call, existing shareholders shall subscribe for the New Shares in the period from 1 June 2026 at 9:00 a.m. to 15 June 2026 at 10:00 a.m., after which the Company will allocate the shares to investors

and provide the Qualified Investors with a notification of the allocation of the New Shares, together with payment instructions to the Qualified Investors who are legal entities. Upon the expiry of the deadline for payment of the subscribed New Shares by the Qualified Investors who are legal entities, the Company will publish information on the final number of New Shares and the amount of the increase in the Company's share capital, all in accordance with the expected timetable for the New Shares offering.

BOSQAR d.d.